



WEEKLY AGRICULTURAL REPORT



OCTOBER 31, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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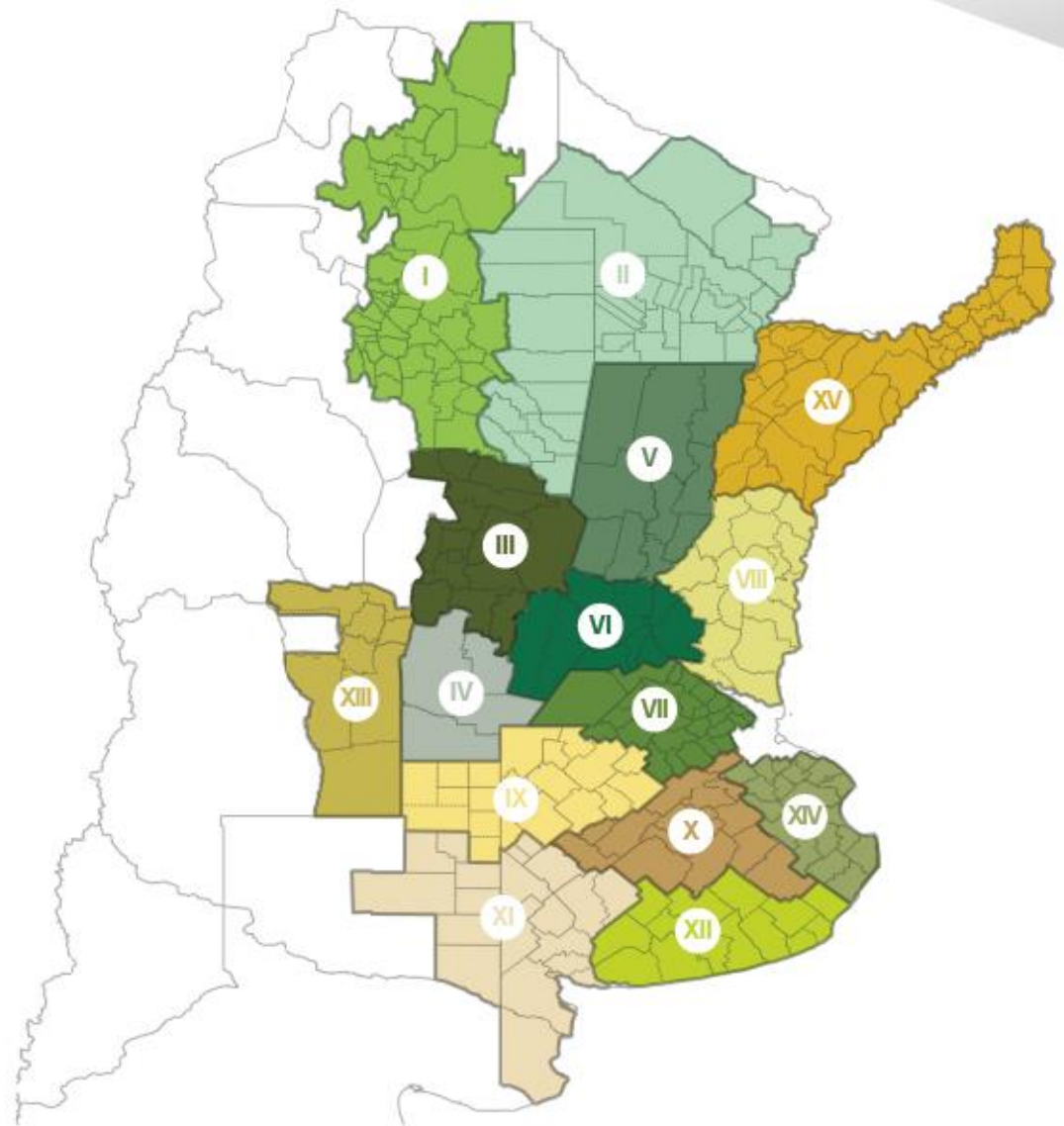
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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AGRICULTURAL WEATHER OUTLOOK: OCTOBER 31 TO  
NOVEMBER 6, 2019:  
VARIABLE CONDITIONS COUPLED WITH PRECIPITATIONS  
RANGING FROM MODERATE TO ABUNDANT OVER THE  
CENTER AND THE NORTH OF THE AGRICULTURAL AREA  
AND SCARCE OVER THE SOUTH.

The current perspective will begin with winds from the southeast. They will soon rotate towards the northeast, leading to a time span of rising temperatures. The North will receive high temperatures while the Center and South will observe moderate values. At the same time, precipitations will concentrate over the north and center of the Ag. region. The South however, will receive rainfalls ranging from moderate to scarce. Towards the end of the perspective, a late entry of polar winds will bring chances of frosts to the hilly areas of the west and the south of the agricultural region.

## CORN

New rainfalls have helped to replenish soil moisture in the east of the agricultural area, which accounts for most of the early-planted plots of corn. Most of last week's planting progress took place in the provinces of Buenos Aires and Santa Fe. To date, corn is 40.2 % planted out of the 6.4 MH projected for the current season. Weekly progress stands at 5.6 percentage points. In absolute numbers, 2.6 M hectares have already been planted. The most advanced plots are located in the north-center of Santa Fe and the center-east of Entre Ríos.

## SUNFLOWER

Over the last week, sunflower planting has progressed 7.7 percentage points. To date, sunflower is 50,9 % planted out of the 1,65 MHa projected for the current season. Recent rainfalls have helped to replenish the topsoil moisture across most part of the agricultural area. Some plots in the southwest of the region still need new precipitations to be planted. Most of the progress was observed in the north of La Pampa and the west of Buenos Aires with 21,2 percentage points. Despite last week's significant planting progress, there is a 13.3% YoY delay.

## WHEAT

As we have mentioned in previous reports, the wheat season has faced unfavorable weather conditions which have impacted on the performance of the crop. At the beginning, lack of precipitations and low temperatures led to phenological delays and scarce plant development. Later on, rainfalls only occurred over the east of the region, thus stressing the water deficit over the West. Finally, temperatures oscillated between mild and cold with frequent frosts. Under this scenario, with no foreseeable improvement at least of long-cycle wheat, we estimate a final production of 18.8 M tons. We do not rule out further losses.



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# ANNEX

# CORN

2019/20 Season

As of: Oct 30, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	350.000	357.000	-	-
II	NEA	620.000	630.000	-	-
III	NCnt Cba	920.000	936.000	21,4	200.210
IV	S Cba	800.000	810.000	23,8	192.375
V	NCnt SFe	230.000	234.000	45,0	105.300
VI	North Belt	670.000	680.000	90,2	613.088
VII	South Belt	535.000	545.000	90,2	491.372
VIII	ECnt ER	315.000	320.000	65,0	208.000
IX	N LP-W BA	670.000	680.000	56,7	385.560
X	Cnt BA	325.000	330.000	50,4	166.320
XI	SW BA-S LP	170.000	173.000	15,8	27.248
XII	SE BA	230.000	233.000	22,8	53.008
XIII	SL	325.000	330.000	22,5	74.250
XIV	Cuenca Sal	110.000	112.000	48,8	54.600
XV	Others	30.000	30.000	15,0	4.500
<b>TOTAL</b>		<b>6.300.000</b>	<b>6.400.000</b>	<b>40,2</b>	<b>2.575.830</b>

# SUNFLOWER

2019/20 Season

As of: Oct 30, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	-	-	-	-
II NEA	440.000	305.000	100,0	305.000
III NCnt Cba	6.000	5.500	100,0	5.500
IV S Cba	22.000	20.500	34,0	6.970
V NCnt SFe	280.000	230.000	100,0	230.000
VI North Belt	12.000	10.000	100,0	10.000
VII South Belt	9.000	8.500	79,0	6.715
VIII ECnt ER	8.000	7.500	100,0	7.500
IX N LP-W BA	140.000	127.000	29,5	37.465
X Cnt BA	70.000	66.000	18,3	12.078
XI SW BA-S LP	380.000	360.000	9,3	33.444
XII SE BA	400.000	383.000	35,5	135.774
XIII SL	25.000	21.000	22,0	4.620
XIV Cuenca Sal	100.000	98.000	37,0	36.260
XV Others	8.000	8.000	100,0	8.000
<b>TOTAL</b>	<b>1.900.000</b>	<b>1.650.000</b>	<b>50,9</b>	<b>839.326</b>

# WHEAT

2019/20 Season

As of: Oct. 30, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NWA	436.000	2.300	433.700	31,9	138.220	13,6	188.555
II	NEA	450.000	2.600	447.400	21,3	95.073	22,8	216.796
III	NCnt Cba	690.000	-	690.000	-	-	-	-
IV	S Cba	457.000	-	457.000	-	-	-	-
V	NCnt SFe	480.000	-	480.000	-	-	-	-
VI	North Belt	898.000	-	898.000	-	-	-	-
VII	South Belt	622.000	-	622.000	-	-	-	-
VIII	ECnt ER	315.000	-	315.000	-	-	-	-
IX	N LP-W BA	535.000	-	535.000	-	-	-	-
X	Cnt BA	356.000	-	356.000	-	-	-	-
XI	SW BA-S LP	555.000	-	555.000	-	-	-	-
XII	SE BA	640.000	-	640.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	131.000	-	131.000	-	-	-	-
XV	Others	23.000	-	23.000	-	-	-	-
<b>TOTAL</b>		<b>6.600.000</b>	<b>4.900</b>	<b>6.595.100</b>	<b>3,5</b>	<b>233.293</b>	<b>17,4</b>	<b>405.351</b>